



# RECOVERY, TRANSFORMATION AND RESILIENCE PLAN

#NextGenerationEU  
#EspañaPuede  
#PlandeRecuperación



GOBIERNO  
DE ESPAÑA

**ESPAÑA  
PUEDE.**



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# 1. ECONOMIC POLICY PRIORITIES IN 2021

1

PANDEMIC RESPONSE  
AND  
VACCINATION PLAN

2

FINANCIAL  
STABILITY

3

SUPPORT MEASURES  
FOR HOUSEHOLDS AND  
COMPANIES

4

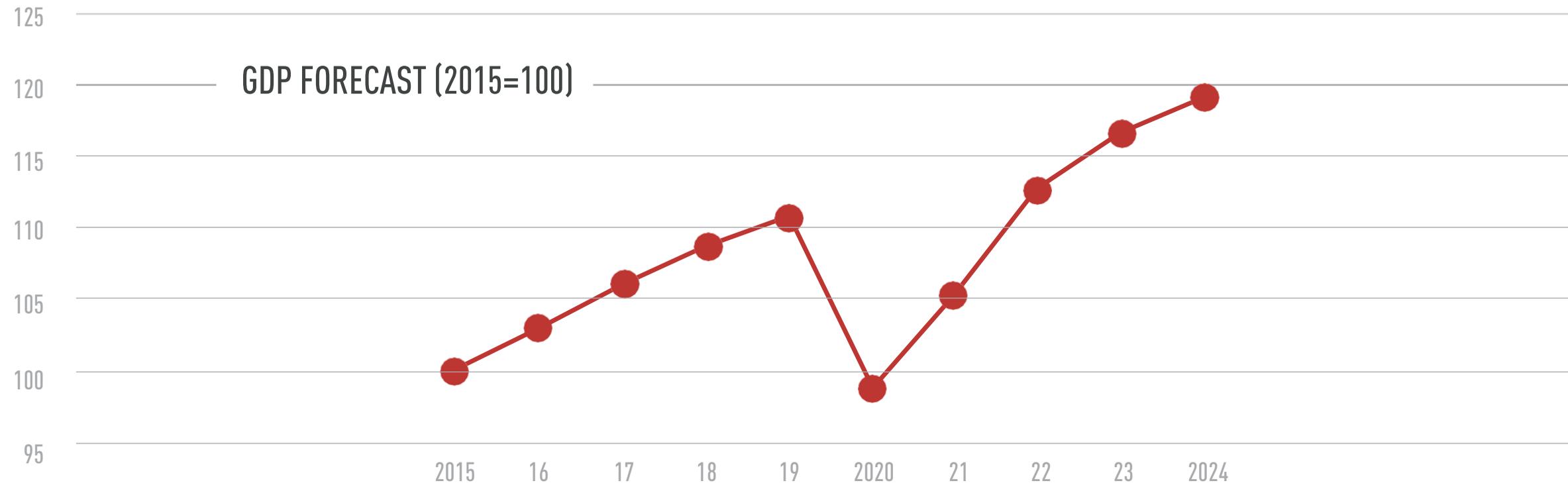
SWIFT AND EFFECTIVE  
IMPLEMENTATION OF  
RECOVERY PLAN





## 2. MACROECONOMIC IMPACT (I)

- Pre-Covid GDP level recovery by the end of 2022
- 2 p.p. GDP contribution on average per year
- More than 800,000 new jobs created



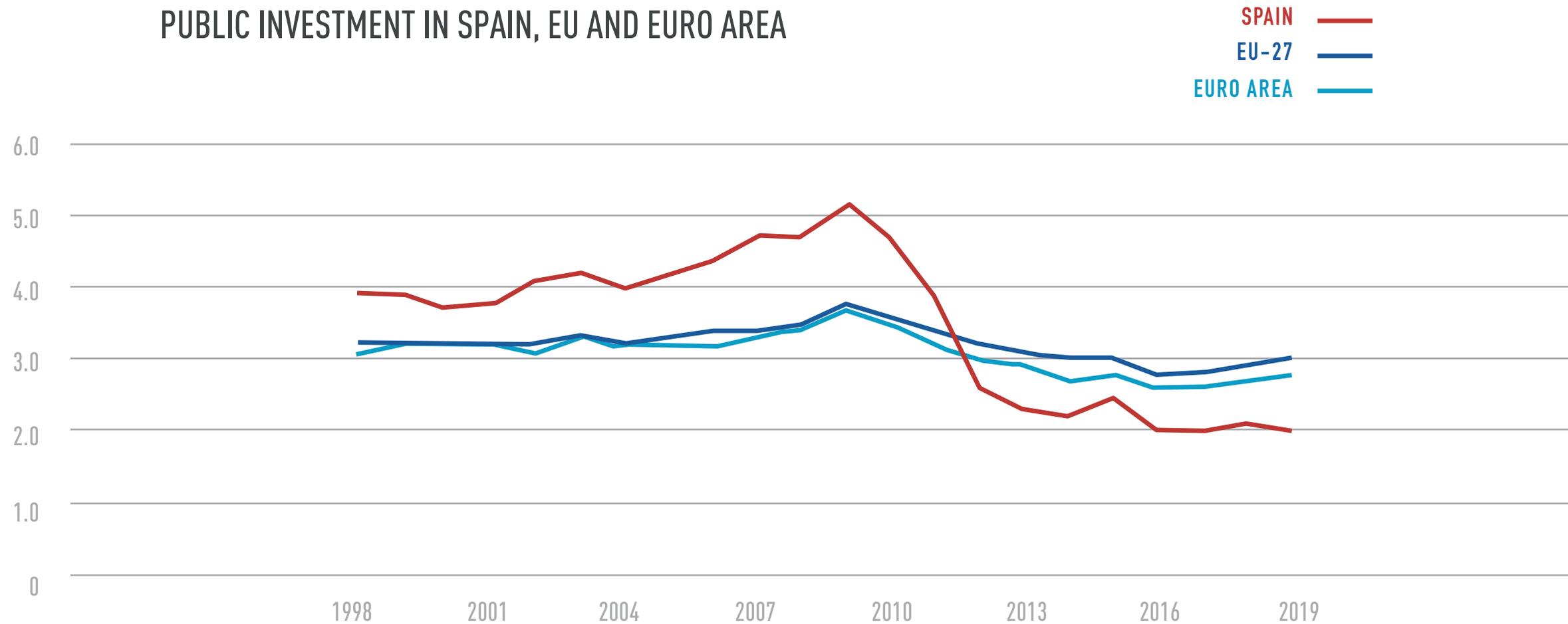
Source: INE, Ministerio de Asuntos Económicos y Transformación Digital.





## 2. MACROECONOMIC IMPACT (II)

PUBLIC INVESTMENT IN SPAIN, EU AND EURO AREA



Source: Eurostat

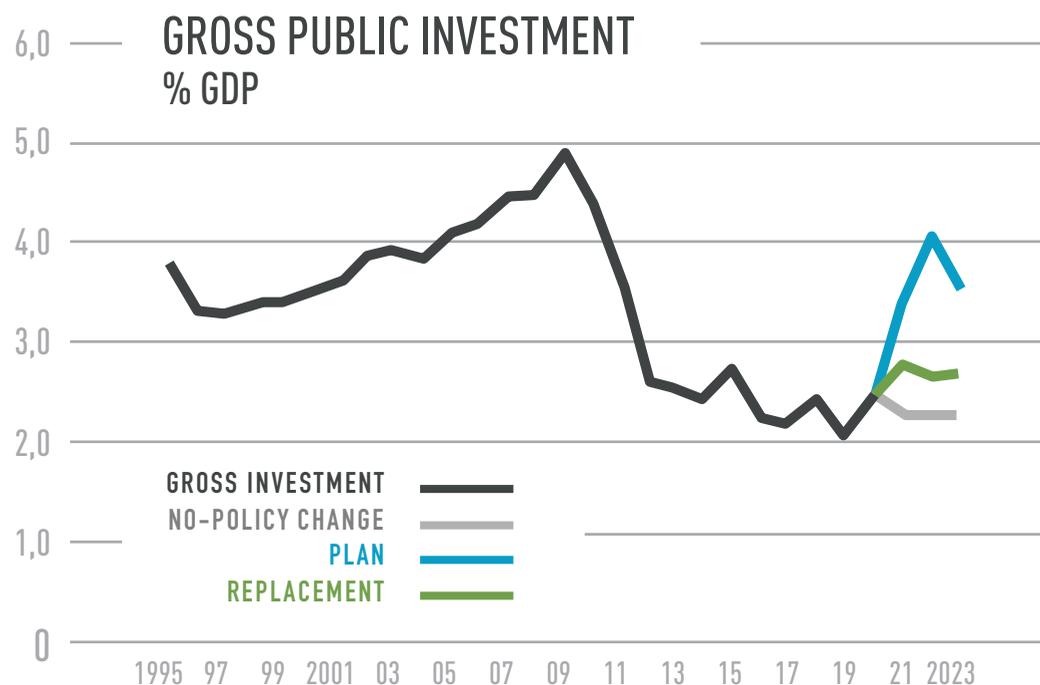




## 2. MACROECONOMIC IMPACT (III)

### INVESTMENT RECOVERY

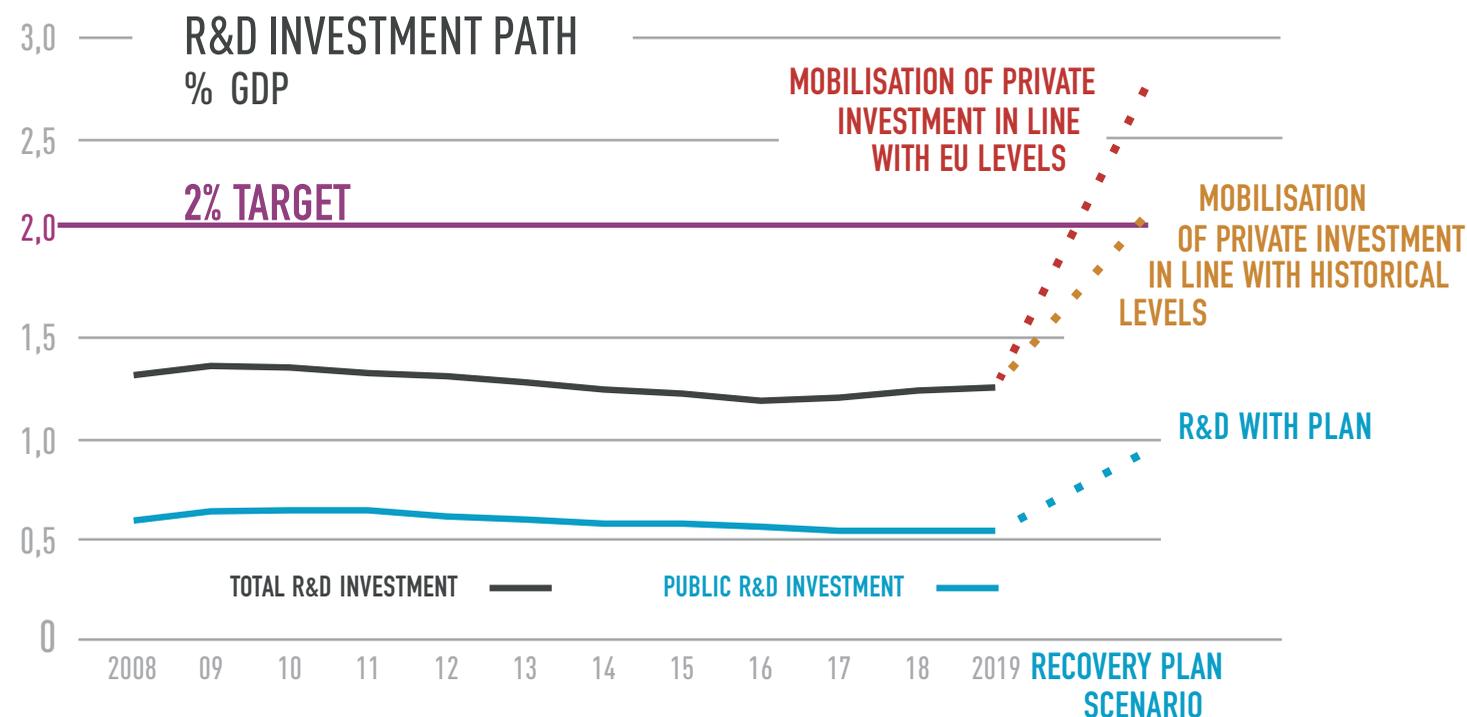
- Gross investment: 3-4% GDP, + 3 p.p.
- Net investment: positive for the first time since 2011



Source: IVIE, AMECO

### INVESTMENT REORIENTATION

- 40,29% Green investment
- 29,58% Digital investment
- >2% GDP R&D&I





### 3. BASIC ARCHITECTURE

#### 4 PILLARS



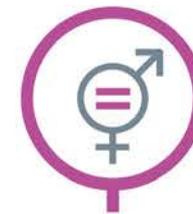
Green transition



Digital transformation



Social and territorial cohesion



Gender equality

#### 10 LEVER POLICIES



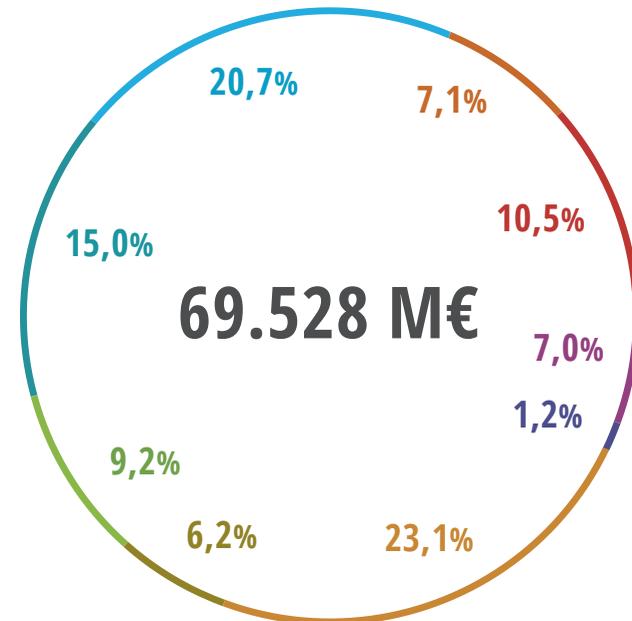
#### 30 COMPONENTS





# 4. INVESTMENT ALLOCATION

	I. Urban and rural agenda, territorial cohesion and modernisation of agriculture	14.407 M€
	II. Resilient infrastructures and ecosystems	10.400 M€
	III. A fair and inclusive energy transition	6.385 M€
	IV. An Administration for the 21st century	4.315 M€
	V. Modernisation and digitalisation of industry and SMEs, entrepreneurship and business environment, recovery and transformation of tourism and other strategic sectors	16.075 M€



VI. Promotion of science and innovation and strengthening of the capabilities of the National Health System	4.949 M€	
VII. Education and knowledge, lifelong learning and capacity building	7.317 M€	
VIII. The new care economy and employment policies	4.855 M€	
IX. Promotion of the culture and sports industry	825 M€	
X. Modernisation of the tax system for inclusive and sustainable growth	-	





# 5. 10 LEVER POLICIES AND 30 COMPONENTS

## 4 PILLARS

### 10 LEVER POLICIES



### 30 COMPONENTS



## 212 MEASURES (110 INVESTMENTS + 102 REFORMS)





## I. Urban and rural agenda, territorial cohesion and modernisation of agriculture

### 1. Action Plan for sustainable, safe and connected mobility in urban and metropolitan areas

- Low-emission zones and urban and metropolitan transport transformation
- Deployment of charging infrastructures and promotion of electric vehicles
- Improvement of the quality and reliability of the metropolitan train service

### 2. Housing rehabilitation and urban renewal plan

- Implementation of the Spanish Urban Agenda
- Sustainable and digital rehabilitation of public and private buildings
- Housing Law
- Social rental housing programme with energy efficient buildings

### 3. Green and digital transformation of agri-food and fisheries industries

- Plan to promote the sustainability and competitiveness of agriculture and livestock
- Plan to improve the efficiency and sustainability in irrigation
- Digitalisation strategy for the agri-food, forestry and rural sectors
- Plan to promote sustainability, research, innovation and digitalisation of fisheries sector





## II. Resilient infrastructures and ecosystems

### 4. Ecosystems biodiversity conservation and restoration

- Conservation of marine and terrestrial biodiversity
- Ecosystem restoration and green infrastructure
- Sustainable Forest Management

### 5. Coastal area and water resources preservation

- Climate change coastal adaptation
- Actions related to water purification, sanitation, efficiency, reuse and security of infrastructures
- Digital transformation in the water sector
- Fluvial ecosystems monitoring and restoration

### 6. Sustainable, safe and connected mobility

- Safe, Sustainable and Connected Mobility Strategy
- Development of the main railway corridors
- Support program for sustainable and digital transport
- Actions to improve the efficiency of freight transport and distribution system





### III. A fair and inclusive energy transition

#### 7. Renewable energies implementation and integration

- National Self-consumption Strategy
- Development of energy communities
- Development of innovative renewable energies in buildings and production processes
- Sustainable energy on the islands

#### 8. Electrical infrastructures, promotion of smart networks and deployment of flexibility and storage

- Digitalisation of electrical distribution networks
- Deployment of energy storage
- Framework for the integration of renewables in the energy system

#### 9. Renewable hydrogen roadmap and sectoral integration

- Boosting the development of the entire renewable hydrogen value chain

#### 10. Fair transition strategy

- Environmental, digital and social infrastructures in municipalities and territories in transition
- Job-creating activities in the territories affected by the energy transition





## IV. An Administration for the 21st century

### 11. Modernisation of public Administration

- Modernisation and digitalisation of the General and Territorial Administration:
  - Improvement of digital public services provided to citizens and companies, reinforcement of cybersecurity infrastructures, reduction of temporary employment
    - Cross-cutting digitalisation projects
    - Key digitalisation projects: Justice, Employment, Health, Social Security, etc.
    - Digital transformation of the Autonomous Communities and local entities
- Energy Transition Plan in the General Administration
- Reform and modernisation of the public Justice service
- National Public Procurement Strategy
- Transformation of the Administration for the implementation of the Recovery, Transformation and Resilience Plan





## V. Modernisation and digitalisation of industry and SMEs, entrepreneurship and business environment, recovery and transformation of tourism and other strategic sectors

### 12. Industrial Policy Spain 2030

- Sectoral data spaces (contribution to key digitalisation projects in strategic sectors)
- Program to promote industrial competitiveness and sustainability: transformation of strategic value chains
- Support to implementation of waste regulation and promotion of the circular economy

### 13. Fostering SME growth

- Better regulation and improvement of business environment
- Growth
- Digitalisation and innovation
- Retail sector support
- Internationalisation

### 14. Modernisation and competitiveness of the tourism sector

- Resilience, sustainability, modernisation, competitiveness and digital transformation of the tourism sector

### 15. Digital connectivity, cybersecurity, 5G deployment

- Network deployment (broadband extension and mobility coverage)
- Boosting 5G technology
- Strengthening cybersecurity capacities in all areas, promoting the ecosystems of the cybersecurity sector and increasing the visibility of Spain as a key player





## VI. Promotion of science and innovation and strengthening of the capabilities of the National Health System

### 16. National Strategy for Artificial Intelligence

- Promotion of scientific research, technological development and innovation in Artificial Intelligence and promotion of national talent
- Integration of Artificial Intelligence in value chains

### 17. Institutional reform and capacity building of the national science, technology and innovation system

- Reform of the Science, Technology and Innovation Law, development of a 2021-2027 Strategy and reorganization of Public Research Bodies
- Promotion of knowledge transfer
- Strengthening the capacities, infrastructures and equipment of the Spanish system of science, technology and innovation

### 18. Renewal and expansion of National Health System capacities

- Technological modernisation, equipment renovation and digitalisation of health services
- Increased capacities to respond to health crises
- Preservation and promotion of healthcare professional's talent



## VII. Education and knowledge, lifelong learning and capacity building

### 19. National Plan for Digital skills

- Strengthening digital skills of all citizens and workers
- Digital transformation of education

### 20. Strategic plan for Vocational Training

- Reskilling and upskilling of the workforce
- Digital Transformation of Vocational Training: training for teachers, creation of entrepreneurship classrooms, network of centres of excellence
- Innovation and Internationalisation

### 21. Modernisation and digitalisation of the education system, including early education from 0 to 3 years

- Move towards a personalised, inclusive and flexible model
- Prevention and reduction of school dropout and improvement of results
- Creation of new places in publicly owned First Cycle Early Childhood Education centres
- Modernisation plan for the university system and improvement of university digital infrastructures, training and evaluation



## VIII. The new care economy and employment policies

### 22. Emergency plan for the care economy and reinforcement of inclusion policies

- Plan for the modernisation of social services: technological transformation, innovation, training and reinforcement of childcare. Modernisation of social services
- “Spain Accessible Country” Plan
- Expansion of the attention services for victims of violence against women
- Increased capacity and efficiency of the asylum reception system

### 23. New public policies for a dynamic, resilient and inclusive labour market

- Simplification of contracts to promote stable employment and adequate regulation of internships and training
- Mechanisms of stability in employment and internal flexibility of companies
- Regulation of riders
- Modernisation of active employment policies and incentive system rationalisation
- Modernisation of collective bargaining
- Labor insertion policies through the Minimum Living Income: inclusion itineraries
- Digitalisation and modernisation of employment services (SEPE) and the training system





## IX. Promotion of the culture and sports industry

### 24. Valorisation of the cultural industry

- Development of the Statute of the Artist and promotion of investment and cultural patronage
- Stimulation and improvement of cultural and creative industries and promotion of territorial cohesion
- Protection, revitalisation and sustainability of Spain's Cultural Heritage
- Digitalisation and sustainability of important cultural services

### 25. Spain audio-visual hub

- Promotion, modernisation, digitalisation and internationalisation of the audio-visual sector
- Boosting ecosystems of companies and professionals in the sector (incl. videogames)

### 26. Sports sector promotion plan

- Development of the Sports Professional statute and the Law for Sports
- Support for the internationalisation of the Spanish sports industry
- Promotion of female sports
- Digitalisation of the sports sector
- Ecological transition of sports facilities



## X. Modernisation of the tax system for inclusive and sustainable growth

### 27. Measures to prevent and fight against tax fraud

- Measures to prevent fraud and reinforce effective tax collection

### 28. Tax reform for the 21st century

- Taxes on digital services, financial transactions
- Group of Experts for the review of the tax system: environmental taxation, promotion of economic activity and employment and reinforcement of progressivity

### 29. Improving the effectiveness of public spending

- Promotion of spending evaluations to improve their effectiveness and efficiency

### 30. Long-term sustainability of the public pension system within the framework of the Toledo Pact

- Implementation of the Agreement of the Toledo Pact: separation of financing sources, maintenance of purchasing power, alignment of effective retirement age, intergenerational equity mechanism, alignment of the self-employed workers system, modification of maternity supplement, promotion of complementary systems, adaptation to new careers and long-term adequacy of the system



## 6. MAIN REFORMS

1. Climate change and energy transition Law
2. Development of a robust and flexible energy system, renewable deployment and integration
3. Roadmap for renewable hydrogen
4. Ecosystems resilience and adaptation & development and connectivity of green infrastructures
5. Water management Law and Plan for water purification, sanitation, efficiency, saving and reuse
6. Modernisation of the agricultural and fisheries policies – soil protection and efficient use of water
7. Policy on waste management and circular economy
8. Modernisation of the national science system and support to innovation
9. Strategy for sustainable, safe and connected mobility
10. New housing policy
11. Modernization of the justice system
12. Modernisation and digitalisation of public Administration
13. Better regulation and business environment – insolvency framework reform
14. Modernisation and strengthening of the National Health System
15. Modernization and strengthening of education, vocational training and university
16. New public policies for the labour market
17. New care economy
18. Reform of social and inclusion policies
19. Modernisation and progressivity of the tax system
20. Strengthening of the pension system





## 7. MAIN INVESTMENTS

**Bn€ 2021-2023**

1. Sustainable, safe and connected mobility	13.20	11. New Care Economy	2.49
2. Building renovation wave and urban renewal	6.82	12. New public policies for a dynamic, resilient and inclusive labour market	2.36
3. Modernisation of public Administration	4.31	13. Coastal preservation and water resources	2.09
4. SMEs digitalisation plan	4.06	14. Strategic Plan for Vocational Training	2.07
5. 5G Roadmap	3.99	15. Modernisation and digitalisation of the education system	1.64
6. New industrial policy "Spain 2030" and Circular Economy strategy	3.78	16. Ecosystems biodiversity conservation and restoration	1.64
7. National Plan on digital skills	3.59	17. Renewable hydrogen roadmap and its sectoral integration	1.55
8. Modernisation and competitiveness of the tourism sector	3.40	18. Electrical infrastructures, smart network and storage	1.36
9. Development of the science and innovation national system	3.38	19. Modernisation and renewal of the National Health System	1.06
10. Renewable energy deployment and integration	3.16	20. National Strategy for Artificial Intelligence	0.50





## 8. GOVERNANCE AND PARTICIPATION

**Governance: participation, cooperation and coordination between different levels of government, swift implementation**

- Commission for Recovery, Transformation and Resilience + Technical Committee
- Strengthening the Secretariat General for European Funds - Responsible authority
- Monitoring Unit for the Plan (Prime Minister Office)
- Recovery Plan Sectoral Conference + Existing Sectoral Conferences
- Advisory Councils and fora

**Extensive consultation process: a nation's Plan**

- Key for designing transformative investments and reforms
- Main elements:
  - Social dialogue
  - Dialogue with regional authorities
  - Dialogue with local entities
  - High-Level Fora and Advisory Councils
  - Calls for interest
  - Public consultations on reforms
  - Parliamentary hearings





## 9. CONTROL AND AUDIT SYSTEM

### OBJETIVES

- Ensuring the reliability / fulfilment of milestones and targets
- Detecting and correcting fraud, corruption, conflict of interest and double funding
- Reliance on existing systems in public Administration, reinforcing and adapting them to the new approach of the Recovery and Resilience Facility

### 3 LEVELS OF CONTROL

- Level 1: internal control of the implementing body
- Level 2: ex ante control of execution of expenditure by the independent body
- Level 3: ex post control through audits (IGAE, National audit authority)

### ORGANISATION

- Control authority: IGAE
- Responsible authority: Ministry of Finance
- National Anti-Fraud Coordination Service (autonomous) in contact with OLAF
- Management and monitoring IT systems: milestones and targets, implementation, double financing and registration of final recipients





## 10. IMPLEMENTATION

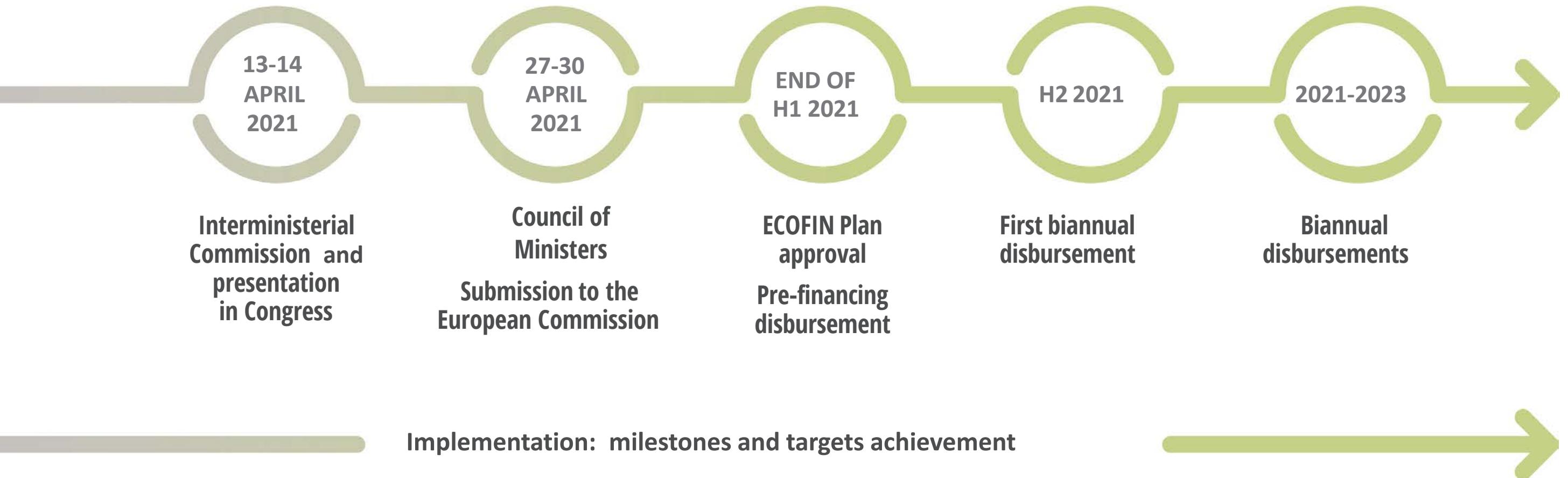
- **€ 27bn in 2021 national budget**  
(€ 25bn Recovery and Resilience Facility + € 2bn REACT-EU)
- **15 Calls for interest launched**
  1. Renewable hydrogen value chain
  2. Demographic challenge and fight against depopulation
  3. Spanish industry modernisation
  4. Electric mobility
  5. Digital connectivity, cybersecurity and 5G
  6. Local energy communities
  7. Sustainable energy on the islands
  8. Circular economy promotion
  9. Deployment of renewables
  10. Electrical infrastructures, smart grids and storage
  11. Sustainable and digital transport
  12. Microelectronics
  13. Artificial Intelligence in value chains
  14. Strengthening cybersecurity capabilities
  15. SME digitalisation

<https://www.lamoncloa.gob.es/temas/fondos-recuperacion/Paginas/manifestaciones-de-interes.aspx>





# 11. TIMELINE



**THANK YOU!**



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